

EEX Group Financial Results 2020

21st April 2021

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EEX Group – Building Markets Together

In 2020, EEX Group further strengthened its position as a Global Commodity Exchange by growing in its core markets and further developing new markets – together with its customers and partners worldwide, providing certainty in turbulent times.

2020 – A record year for EEX Group

EEX achieved a new financial record in 2020 which resulted from volume increases across the majority of its portfolio.

- **Sales revenues** increased by **5%**
- **Operating income (EBIT)** increased by **3%**
- More than **750 trading participants** connected
- More than **750 employees** in **17 locations**

Overview: Trading volumes of EEX Group

Market	Unit	2020	2019	Δ
Power Spot Intraday Market	TWh	111	92	+21%
Power Spot Day-Ahead Market	TWh	510	506	+1%
Power Derivatives Market Europe	TWh	4,736	3,973	+19%
Power Derivatives Market US	TWh	1,719	1,857	-7%
Power Derivatives Market Japan ¹	TWh	0.6	n/a	n/a
EEX Group Global Power Total	TWh	7,077	6,428	+10%
Natural Gas Spot Market Europe	TWh	1,411	1,454	-3%
Natural Gas Derivatives Market Europe	TWh	968	1,088	-11%
Natural Gas Derivatives Market US ²	TWh	34	4	n/a
EEX Group Natural Gas Total	TWh	2,412	2,546	-5%
Environmental Spot Market Europe	in million t CO ₂	737	644	+14%
Environmental Derivatives Market Europe	in million t CO ₂	581	495	+17%
Environmental Derivatives Market US	1000 contracts	110	96	+15%
Freight Derivatives Market	1000 contracts	790	75	+956%
Agricultural Derivatives Market	1000 contracts	49	57	-13%

¹ Japanese Power products were launched in May 2020

² US Gas products were launched in September 2019

EEX Group confirms Number 1 position in power trading worldwide

In total, the **global power trading** volume increased by 10% to 7,077 TWh:

- **Power spot market growth** driven by the development of the Intraday markets (+21%)
- New record in **European power derivatives**: over 4,000 TWh traded in a single year
- Successful entry in the **Japanese power market** in May 2020
- **US power futures** volumes reach record market share of 37%
- US-based Nodal Exchange gains more than 50% of the Open Interest for the first time

Leading position of EEX Group confirmed in European natural gas spot trading

EEX Group's **global natural gas markets** achieved a volume of 2,412 TWh in 2020 (2019: 2,546 TWh):

- In an overall decreasing market, EEX strengthened its position as **Europe's most liquid gas spot exchange**.
- **Record market shares** in spot trading in Austria (78%), Germany (64%), France (68%) and the Netherlands (60%)
- Strong increase in the **Czech gas markets** (spot +28%, futures +53%)
- Nodal established its presence in the **US natural gas market**

Double-digit growth in European and North American environmental products

Growing interest and trading activity in **environmental products** worldwide:

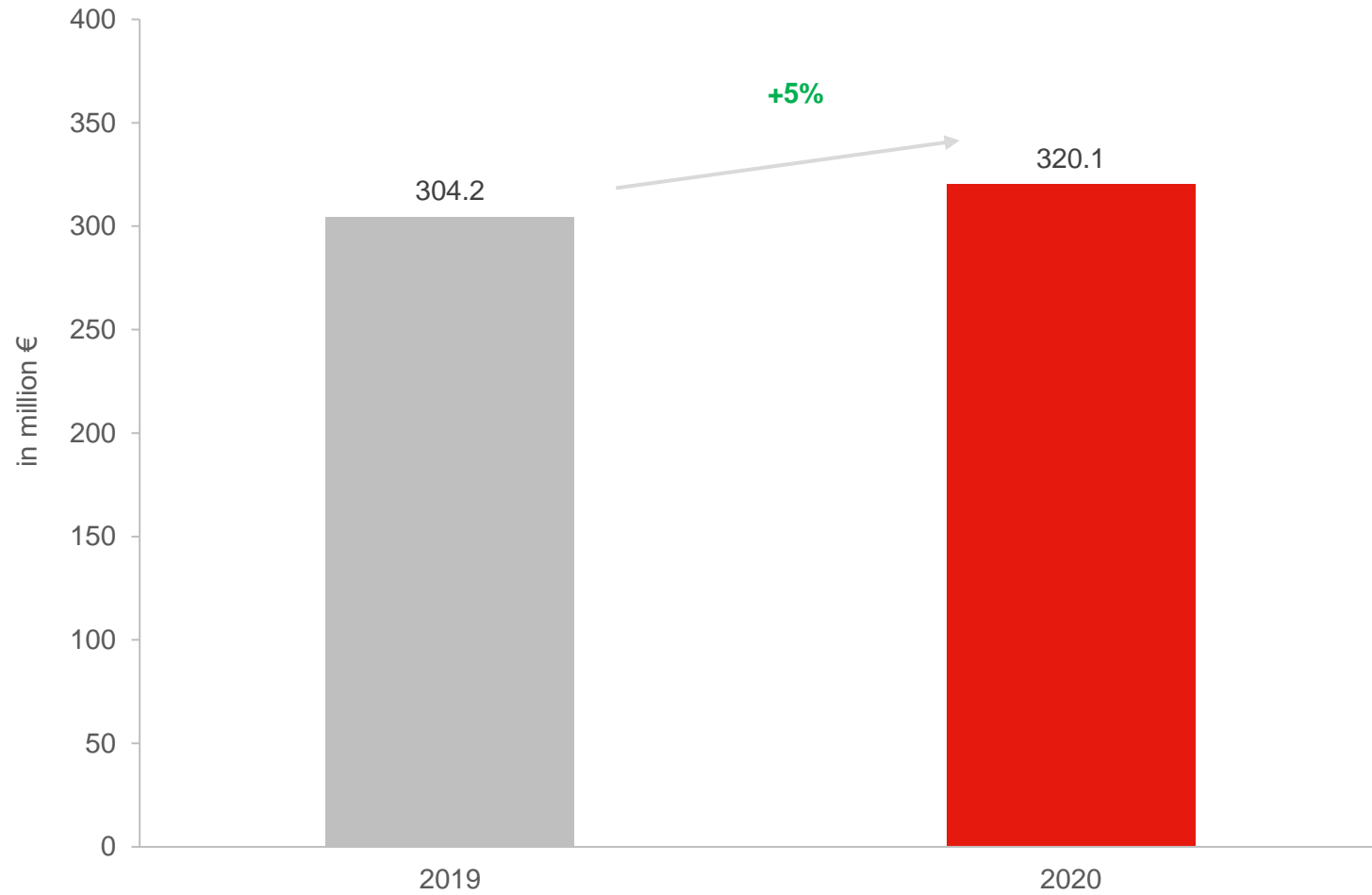
- Emissions trading volumes in Europe increased **by +16%**, trading in North American environmental products increased **by +15%**
- EEX re-appointed as **common EU auction platform** for 30 European countries, with more than 2,000 auctions executed so far
- Global partnership on carbon – EEX and NZX win tender to develop and run **emissions auctions for New Zealand**
- **Record year for the guarantees of origin market** with more than 1,590 TWh of GOs moved in the registries of EEX Group 2020

Global ambitions in dry bulk freight become reality

2020 marked EEX Group's most successful year in **Dry Freight**:

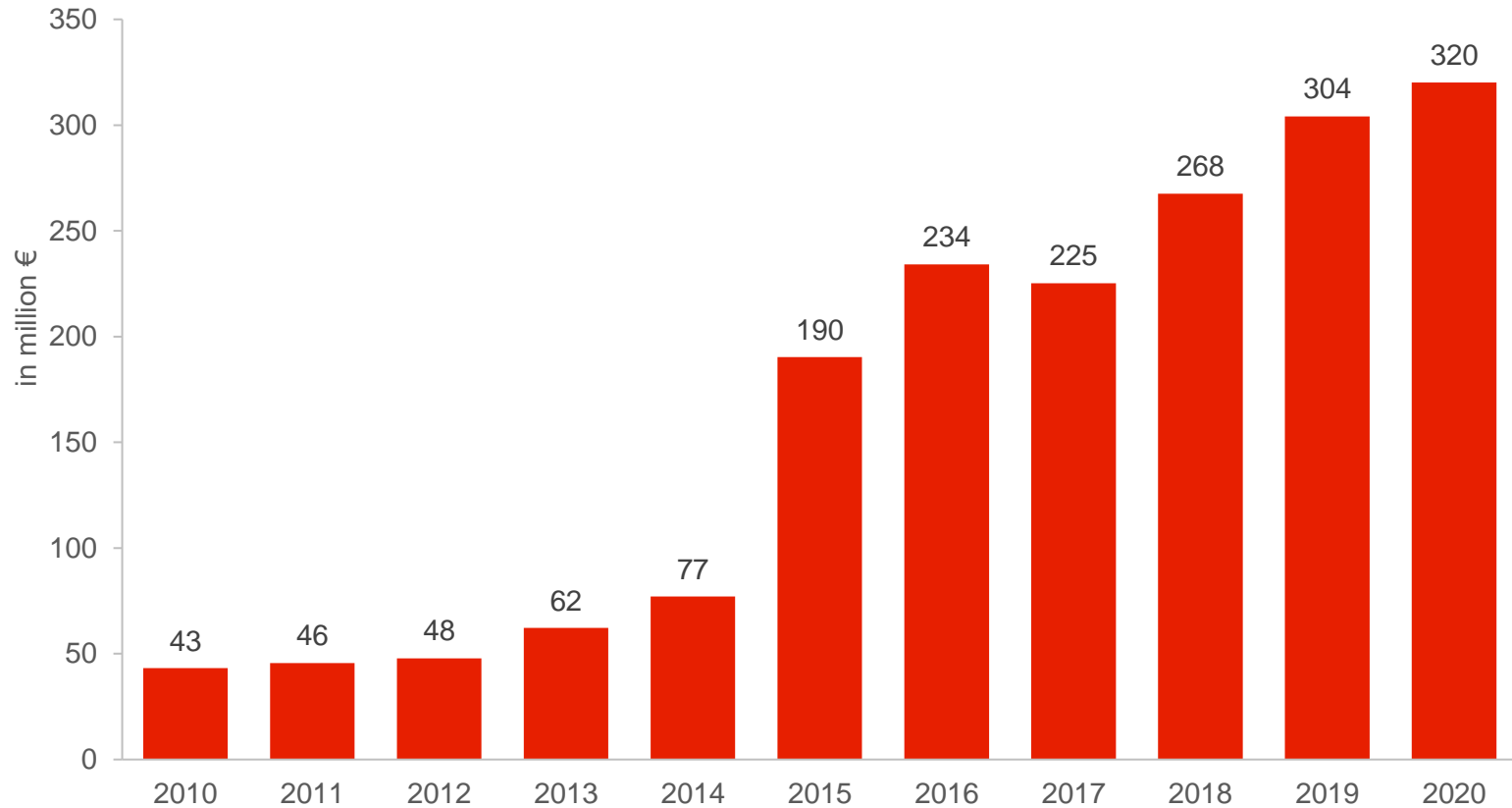
- **Strong organic growth** – more than ten times the trading volume of 2019
- EEX Group gained **majority share of Open Interest** in the global dry freight markets
- **+819% increase in Freight Futures**
- **+1,919% increase in Freight Options**

EEX Group revenues at record level



Growth path of EEX Group continued

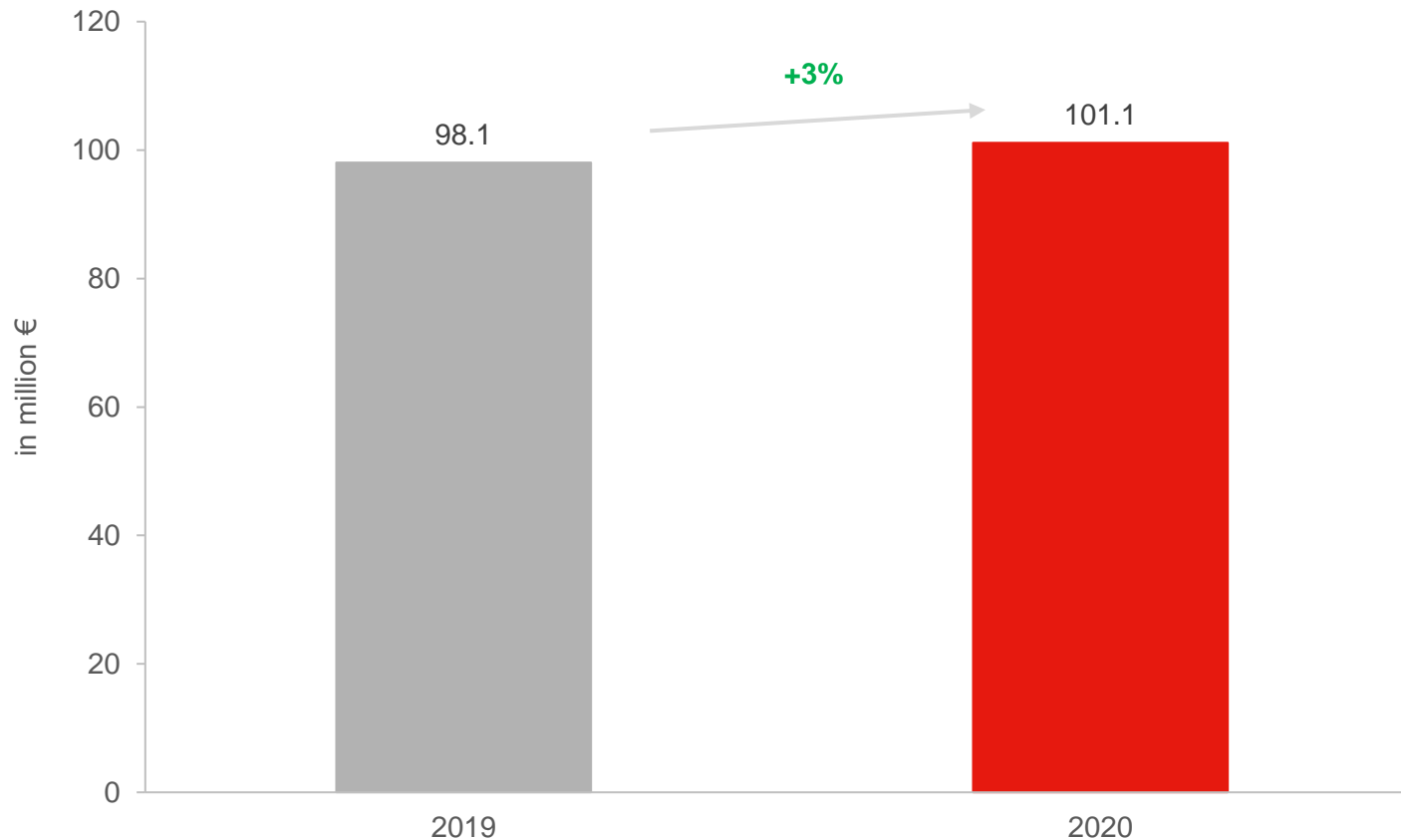
Sales revenues



Revenues per business segment

Sales Revenue (in million Euro)	2019	2020	Δ
Power Derivatives	92.9	108.9	+17%
Power Spot	72.7	72.7	0%
Natural Gas	55.1	54.5	-1%
US Commodities	20.4	19.1	-6%
Environmental Products	4.1	4.5	+10%
Clearing Cooperations	1.3	1.7	+31%
Global Commodities	0.6	3.8	+546%
Agricultural Products	0.4	0.3	-27%
Market Data Services	7.6	8.5	+11%
Registry Services	6.5	7.5	+16%
Others	42.7	38.7	-9%
Total Sales Revenue	304.2	320.1	+5%

Earnings before interest and taxes (EBIT) exceed EUR 100 million for the first time





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